

User Guide

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#### HP ProtectTools for Small Business Security Software Version 5.10 User Guide

HP Business PC

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#### **About This Book**

This guide provides information on HP ProtectTools for Small Business Security Software.

- ▲ WARNING! Text set off in this manner indicates that failure to follow directions could result in bodily harm or loss of life.
- △ CAUTION: Text set off in this manner indicates that failure to follow directions could result in damage to equipment or loss of information.
- **NOTE:** Text set off in this manner provides important supplemental information.

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## **1** Introduction to security

HP understands that your time is extremely valuable, and you need to concentrate on running and growing your business – not on worrying about the appropriate security software to protect your PC, your data, and your business.

It is important that you proactively consider security solutions that are easy to use but provide strong protection to your business assets. Security is not a "nice to have" – it's a "must!"

HP provides protection that is easy to implement and simple to use...it's called HP ProtectTools for Small Business.

HP ProtectTools for Small Business is security software that provides features to help protect against unauthorized access to the computer and critical data. Enhanced security functionality is provided by the various HP ProtectTools software modules.

HP ProtectTools for Small Business provides two versions that can be utilized: HP ProtectTools Security Manager Administrative Console and HP ProtectTools Security Manager (for general users). Both Administrator and user versions are available in the **Start > All Programs** menu.

Function	Features	
HP ProtectTools Security Manager Administrative Console	<ul> <li>Requires Microsoft Windows system administrator rights to access</li> </ul>	
	•	Access to modules to be configured by an administrator and not available to the general user
	•	Allows initial security setup and configures options or requirements for all users
HP ProtectTools Security Manager (for general users)	•	Allows users to configure options provided by an administrator
	•	Can restrict access and only allow a user limited controls of some HP ProtectTools modules

HP ProtectTools software modules may be preinstalled, preloaded, or available as a configurable option or as an after market option. Visit <u>http://www.hp.com</u> for more information.

## **HP ProtectTools features**

The following table details the key features of HP ProtectTools for Small Business modules:

Module	Key features
HP ProtectTools Security Manager Administrative Console	<ul> <li>The Security Manager setup wizard is used by administrators to set up and configure levels of security and security logon methods</li> </ul>
	Configure options hidden from basic users.
	<ul> <li>Configure Device Access Manager configurations and user access.</li> </ul>
	<ul> <li>Administrator tools are used to add and remove HP ProtectTool users and view user status.</li> </ul>
users)	Organize, set up and change user names and passwords.
	<ul> <li>Configure and change user credentials such as Windows password and Smart Card.</li> </ul>
	<ul> <li>Configure and change File Sanitizer Shred, Bleaching, and Settings.</li> </ul>
	• View settings for Device Access Manager.
	Configure Preferences and Backup and Restore options.
Credential Manager for HP ProtectTools (Password Manager)	<ul> <li>Is designed to save, organize, and protect your user names and passwords.</li> </ul>
	<ul> <li>Allows you to set up the logon screens of websites and program for quick and secure access.</li> </ul>
	<ul> <li>As you access various websites and you want to save your use name and passwords, enter them into Password Manager so the you won't have to remember them again. The next time you vis this site, Password Manager will fill in and submit the data automatically.</li> </ul>
	<ul> <li>Allows you to create stronger passwords that you don't have to write down or remember, and keeps your accounts more secure</li> </ul>
Drive Encryption for HP ProtectTools	Provides complete, full-volume hard drive encryption.
	<ul> <li>Forces pre-boot authentication in order to decrypt and access th data on the hard drive.</li> </ul>
	<ul> <li>Helps you comply with legal or industry requirements for protecting confidential and sensitive data.</li> </ul>
	<ul> <li>Protects your data from unauthorized access by encrypting the entire hard drive. If the PC is ever stolen and the drive is remove from the original system and placed in a different system, the dat will not be compromised.</li> </ul>

Module	Ke	ey features	
File Sanitizer for HP ProtectTools	•	Deleting data in Windows does not completely remove the contents from your hard drive. Windows only deletes the reference to the data. The data still remains on the hard drive until another file overwrites that same area on the hard drive with new information. However, with File Sanitizer, you can completely and automatically erase documents, web browser history, temp files, etc.	
	•	Allows you to securely erase (or shred) critical files and folders (personal information or files, historical or Web-related data, or other data components) on your computer and periodically bleach (write over data previously deleted) your hard drive.	
Device Access Manager for HP ProtectTools	•	Can be used to control access to media drives, USB, and other hardware devices based on user profiles.	
	•	Allows you to limit a user's ability to store critical data.	
	•	Prevents users from using external storage devices, such as a personal music player, to copy data from a PC or from your network.	
	•	Prevents users from introducing viruses into the system from external media.	
	•	Allows you to selectively disable a group of devices (such as USB keys, writeable devices, personal music players, etc.) by user or group of users. The person with an administrator password can log on and copy information from the PC, but other users can not.	

# 2 Easy Setup Guide for the most useful options

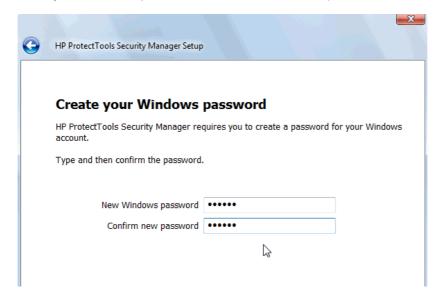
This Easy Setup Guide is designed to demonstrate the basic steps to activate the most common and useful options within HP ProtectTools for Small Business. There are numerous tools and options available in this software that will allow you to fine tune your preferences and set your access control. The Easy Setup Guide will focus on getting each module running with the least amount of setup effort and time. For additional information, just select the module you are interested in and click the "?" or Help button in the upper right corner. This button will automatically provide information to help you with the currently displayed window.

## **Getting started**

1. Open HP ProtectTools Security Manager from the Gadget icon, task bar icon (gold shield), or click Start > All Programs > HP.



2. Enter your Windows password or create a Windows password.



3. Complete the setup wizard.

NOTE:	By default, HP ProtectTools	Security Manager is set to	Strong Authentication Polic	cy.

This setting is designed to prevent unauthorized access while logged into Windows and should be used when high security is needed or if users are away from their systems frequently throughout the day. If you would like to change this setting, click on the Session Policy tab, and make your selections.

To configure HP ProtectTools Security Manager to only use the initial Windows login for the entire session, change the following configuration.

Tools	Security: Authentication
🚹 Home	
System	Logon Policy Session Policy
E B Security	Specify the credentials needed to access HP ProtectTools security applications during the Windows session.
Authentication	🙀 For administrators of this computer 🔹
Settings	Policy
SS Users	Require one of the specified credentials
E Devices	Require one of the specified credentials Require all of the specified credentials
Applications	Do not require authentication
G Settings	Fingerprints
Computer	
E & Device Access Manager	This Option Lowers
	the Strong Authentication Requirements
	Check that HP ProtectTools users can authenticate with HP ProtectTools applications.
Management Tools	
Setup Wizard »	
Help » About »	Apply

To have HP ProtectTools Security Manager authenticate only once during the Windows login:

- 1. Click Start > All Programs > HP > HP ProtectTools Administrative Console.
- 2. In the left **Tools** pane, select **Authentication** from the **Security** group.
- 3. Click the Session Policy tab and select **Do not require authentication** from the drop-down menu under **Policy**.
- 4. Click the **Apply** button when complete.

# Credential Manager for HP ProtectTools (Password Manager)

Passwords! We all have quite a number of them – especially if you regularly access websites or use applications that require you to log in. The normal user either uses the same password for every application and website, or gets really creative and promptly forgets which passwords goes with which application.

Wouldn't it be nice to have software automatically remember your passwords to sites that are not critical or give you the ability to discern which sites to remember and which to omit? Credential Manager for HP ProtectTools is the answer. Credential Manager is the password manager that provides you with that capability. Once you sign on to the PC, Credential Manager will provide your passwords or credentials as needed.

When you access any application or website requiring credentials, Credential Manager will automatically recognize the site, and will ask if you want the software to remember your information. If you accept, you will never need to remember that password again. You can decline the request to remember your information if you want to exclude certain sites.

To Start saving web locations, user names, and passwords:

1. As an example, navigate to your web mail account and tell Credential Manager (click on the icon) to add the web authentication.



- 2. Name the link (optional) and enter a user name and password into Credential Manager.
  - NOTE: The web page will highlight the areas Credential Manager will use now and for subsequent visits.

TAHOO!		Yahoo!   Help
Add Logon to Password Manager          Logon name         Yahoo Mail         Logon Data         Type your logon data in the fields below.         Yahoo! ID:         Password:         Enter User Name & Password         Here         Show password         More fields         V Automatically submit logon data         OK       Cancel	Find out more. Shotos. I nbox. Is and family.	Don't have a Yahoo! ID? Signing up is easy. Sign up for Yahoo! Already have a Yahoo! ID? Sign in. Are you protected? Create your sign-in seal. (Why?) Yahoo! ID: (a.g. free2rhyme@yahoo.com) Password:
	Cro	edential Manager will fill in the Information Automaticly
		Sign In

- 3. When complete, click the **OK** button.
- 4. Credential Manager can also save your user name and passwords for network shares or mapping network drives.

Add Logon to Password Manager	
Logon name	Connect to mval
Connect To Server	
Logon Data	
Type your logon data in the fields below.	Connecting to mval
User name: mval\Gordon	User name:
Password:	Password:
Submit With: Select submit button	Remember my password
Show password More fields	OK Cancel
OK Cancel	

#### Viewing and managing the saved authentications in Credential Manager

The advantages of Credential Manager are you can view, manage, back up, and launch your authentications from a central location. Credential Manager will also support the launching of saved sites from Windows.

To open Password Manager, use one of the following two methods:

 Use the keyboard combination of Ctrl + Windows + H to open the Password Manager. Selecting Open will quick launch and authenticate the saved shortcut.

HP ProtectToo	ls
	Manag
	Open
Chase Bank	Open
Connect To Server	Open
灯 ProtectTools Mail	Open
፼! Yahoo Mail	Open
Pc	wered by 🎴 digitalPer

 Select the Manage tab in Password Manager to open HP ProtectTools Security Manager where the credentials can be edited.

Gordon		Password Manage	r		
Condon	_[	Manage	Pa	ssword Strength	
curity Applications				and programs. Access accounts wi	
🟠 Home	<u>^</u>	passwords. To add a log	gon to the	new category, drag-and-drop it o	n the name of the category.
edential Manager	- 11	Categories		Your Logons	
Rassword Manager		Ali	**	Bank of America	Manage 💌
Settings Settings	E	E-mail		Chase Bank	Open
Password	-	Banking News		Connect To Server	Add
Data					Edit
File Sanitizer	_			NotectTools Mail	Delete
Computer				Visa Card	Delete
🌆 Device Access Manag	er 👻			😢! Yahoo Mail	Manage 🔻

Credential Manager's **Edit** option will allow you to view and modify the name, login name, and even reveal the passwords.

	F	assword Manag			
Edit Logon		×		assword Strength	
Logon name Yahoo Mail				and programs. Access accounts without e new category, drag-and-drop it on the	
Logon Data Type your l	a ogon data in the fields be	low.		Your Logons	
Yahoo! ID:	Toold	Jser@yahoo.com 👻	*	Bank of America	Manage
Password:	11111			Chase Bank	Manage Manage
				Mail	Manage
				🔧 Visa Card	Manage
Hide P	assword tically submit logon data	More fields		😢! Yahoo Mail	Manage

HP ProtectTools for Small Business will allow all credentials and settings to be backed up and/or copied to another PC.

Manager	Backup and Restore
curity Applications	HP ProtectTools Backup and Restore Wizard helps you to securely back up data managed by HP ProtectTools applications. This data can be restored on any computer protected by HP ProtectTools.
👍 Home redential Manager	Credentials, such as fingerprint data, are not backed up.
Anager Password Manager	Choose what you would like to do.
E Credentials	
Data	Back up data
File Sanitizer	
Computer	Restore data
A Device Access Manager	
Discover More	
Administration »	
Help »	

## File Sanitizer for HP ProtectTools

File Sanitizer is designed to make it very difficult for an unauthorized person to recover data you have deleted. There are multiple options available to you to manually erase or to establish a regular schedule to erase selected files and folders including browser history.

Below are some simple configuration settings.

To start permanently erasing your deleted data, select the file or folders you no longer need.

1. Navigate to Security Manager > File Sanitizer > Settings. Select Simple Delete Settings and click the View Details button.

Gordon	File Sanitizer: Settings
ecurity Applications	File Sanitizer allows you to use a predefined or customized profile setting (Advanced or Simple Delete).
Home Credential Manager	● High Security
Password Manager     EE Credentials     Iv Data	∈ © Medium Security
File Sanitizer Shred	⊘ Low Security
Bleaching Settings	Advanced Security Settings
Computer     Discover Mare	Simple Delete Settings     View Details

2. Select the items on the right side of the Simple Delete Settings window that you want to permanently delete on a regular basis and click the <-Add button to move the selected items to the Delete side.

Simple Delete Settings		×
Simple Delete Settings		
Delete the following		
Checked options indicate confirmation request	needed.	Available delete options :
Browser URL History Recent Microsoft Office Documents Recycle Bin Temporary Internet Files	<- Add Remove ->	Auto-complete History Cookies Recent Real Player Documents Recent Windows Media Player Documents Temporary System Files URL Drop-down List
Do not delete the following		
	Add Delete	
		Apply Cancel

- 3. Start with Recycle Bin and add other items you may want to erase by Shredding.
- 4. Click the Apply button when you have selected everything you want permanently erased

 Navigate to the Shred option and configure when you want the action to take place. The Shred Now button will immediately erase the items selected in the Simple Delete Settings window you just configured.

Gordon	File Sanitizer: Shred
ecurity Applications	Shred allows you to securely delete files from your system. Shredded assets cannot be recovered. Carefully consider which items you select for shredding.
Home -	Shred Now Browse
Password Manager	Shred now will also activate on:
File Sanitizer	Key sequence
Settings	Scheduler:
lv Computer	Activate Scheduler Password:

6. A small popup bubble will appear in the task bar each time the Shred is started and complete.

## **Device Access Manager for HP ProtectTools**

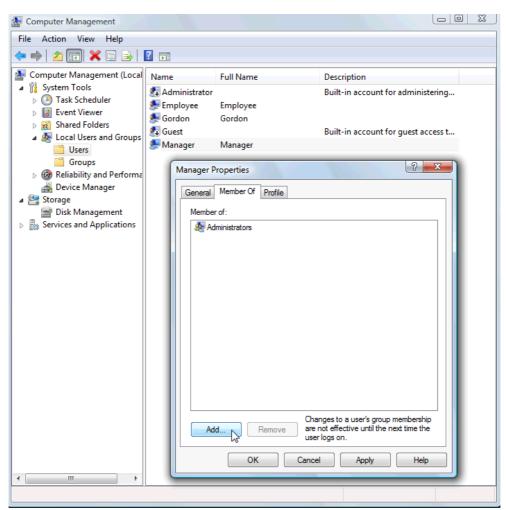
Device Access Manager can be used to restrict the use of various internal and external storage devices so your data will remain secured on the hard drive and not walk out the door of your business. An example would be to allow a user access to your data but block them from copying it to a CD, personal music player, or USB memory device. Below is an easy way to set this up.

- 1. Click Start > All Programs > HP > Administrative Console > Device Access Manager > Simple Configuration.
- 2. Select the hardware devices you want to restrict and click the **Apply** button to finish the process.

ools	Device Access Manager: Simple Configuration
Home ystem	Use this view to configure the Device Access Manager for HP ProtectTools. Change the configuration as required and click the OK or Apply button.
Security	Shaded options have been configured in the Device Class Configuration view.
Devices	Deny access to the following for all non Device Administrators
plications	All Removable Media (Floppy Disks, Pen Drives).
Settings	All DVD/CD-ROM drives.
Provice Access Manager	All Serial and Parallel ports.
Simple Configuration Device Class Configuration	All Bluetooth devices.
User Access Settings	
	All Infra-red devices.
	All PCMCIA devices.
Management Tools	*g* All 1394 devices.
lp »	Apply

- 3. The next step below is to select who will continue to have access while everyone else is blocked.
- 4. Navigate to and select My Computer, right-click and select Manage > Computer Management > System Tools > Local Users and Groups > Users.
- 5. Double-click the user (in this example "Manager") that you want to retain access to the blocked hardware.

6. Under the **Member Of** tab, click the **Add** button.



7. In the Select Groups window you can either use the Advanced option or just type in "Device Administrators" group. Click the OK button and finish closing the windows by clicking the OK buttons. You must log off and log back on to get the permissions.

Select Groups	? ×
Select this object type:	
Groups	Object Types
From this location:	
TABLE11D	Locations
Enter the object names to select (examples):	
Device Administrator	Check Names
Advanced	OK Cancel

Now all the internal and external storage drives including CD drives, USB drives, personal music players, etc. will not function except for the person(s) included in the "Device Administrators" group.

## **Drive Encryption for HP ProtectTools**

Drive Encryption for HP ProtectTools is software that is used to protect your data by encrypting the entire hard drive. The data on your hard drive will stay protected if your PC is ever stolen and/or if the hard drive is removed from the original system and placed in a different system.

A further security benefit is that Drive Encryption will require you to properly authenticate using your user name and password before the system will boot. This process is called PreBoot Authentication.

To make it easy for you, Windows users, domains, Credential Manager for HP ProtectTools, and HP ProtectTools Security Manager all interface with Drive Encryption to allow easy password synchronization.

Use the following simple steps to activate Drive Encryption for HP ProtectTools.

1. Click Start > All Programs > HP > HP ProtectTools Administrative Console > Management Tools > Setup Wizard. The following screen is displayed



- 2. Select Next in the Welcome! screen.
- 3. Windows password is required to start the activation wizard > Next.
- 4. Check the Drive Encryption box and select Next.

5. The Drive Encryption configuration window below displays the drives available to be encrypted and will require a USB flash drive to store the encryption recovery key. Keep this recovery key safe and secure because it is used to recover data or access the drive if the pre-boot password is lost or fails.

	d to be bad rive.	ked up to a USB o	pt your hard drive(s). onnected storage	$( \circ )$
Drive	Size	Volume Name		
			to save encrypt ntil activation is comple Volume Name	•
Drive	JIZE			
Drive G:\	1.86 GB	USB Drive	GORDONPRC	

- 6. Select **Next**, complete the process, and select **Finish**. When prompted, remove the USB flash drive and reboot the system when ready.
- 7. When the system boots to the hard drive, Drive Encryption will request your Windows password. Enter the password and click **OK**.
- NOTE: The computer may appear to run slowly while the drive is encrypting. Once totally encrypted, the system will return to normal. As data on the drive is accessed, it will be encrypted or decrypted as needed.

Also note that Drive Encryption authentication will "chain" through Credential Manager Windows login directly to the desktop without having to enter your password twice.

# 3 Benefits of HP ProtectTools for Small Business

## Accessing HP ProtectTools for Small Business Security Software

To access HP ProtectTools Security Manager from the Windows Start menu:

In Windows, click Start, click All Programs, and then click HP ProtectTools Security Manager.

To access HP ProtectTools Security Manager Administrative Console from the Windows Start menu:

In Windows, click Start, click All Programs, and then click HP ProtectTools Administrative Console.

## Achieving key security objectives

The HP ProtectTools modules can work together to provide solutions for a variety of security issues, including the following key security objectives:

- Restricting access to sensitive data
- Preventing unauthorized access from internal or external locations
- Creating strong password policies

#### **Restricting access to sensitive data**

Suppose a contract auditor is working on site and has been given computer access to review sensitive financial data; you do not want the auditor to be able to print the files or save them to a writeable device such as a CD. The following feature helps restrict access to data:

Device Access Manager for HP ProtectTools allows administrators to restrict access to writeable devices so sensitive information cannot be printed or copied from the hard drive onto removable media. See <u>Device class configuration (advanced) on page 45</u>.

#### Preventing unauthorized access from internal or external locations

Unauthorized access to an unsecured business PC presents a very tangible risk to critical data such as information from financial services, an executive, or R&D team, and to private information such as patient records or personal financial records. The following features help prevent unauthorized access:

- The pre-boot authentication feature, if enabled, helps prevent access to the operating system. See the following chapters:
  - Credential Manager for HP ProtectTools (Password Manager) on page 34
  - Drive Encryption for HP ProtectTools on page 31
- Credential Manager for HP ProtectTools helps ensure that an unauthorized user cannot get passwords or access to password-protected applications. See the following chapter
  - <u>Credential Manager for HP ProtectTools (Password Manager) on page 34</u>
- Device Access Manager for HP ProtectTools allows administrators to restrict access to writeable devices so sensitive information cannot be copied from the hard drive. See the following chapter:
  - Device Access Manager for HP ProtectTools on page 44
- File Sanitizer allows you to securely delete data by shredding critical files and folders or bleaching the hard drive (write over data that has been previously deleted but is still present on the hard drive in order to make recovery of the data more difficult). See the following chapter:
  - File Sanitizer for HP ProtectTools on page 38

#### **Creating strong password policies**

If you require the use of strong password policy (a complicated password that is difficult to hack) for dozens of Web-based applications and databases, Credential Manager for HP ProtectTools provides a protected repository for passwords and Single Sign On convenience. See the following chapter:

<u>Credential Manager for HP ProtectTools (Password Manager) on page 34</u>

## **Additional security elements**

#### **Assigning security roles**

To properly protect the data, one important practice is to divide responsibilities and rights among various types of administrators and users.

**NOTE:** In a small organization or for individual use, these roles may all be held by the same person.

For HP ProtectTools for Small Business, the security duties and privileges can be divided into the following roles:

- Administrator—Applies and manages the security features. Can also enable and disable some features.
- User—Uses the security features.

#### Managing HP ProtectTools passwords

Most of the HP ProtectTools Security Manager features are secured by passwords. The following table lists the commonly used passwords, the software module where the password is set, and the password function.

The passwords that are set and used by administrators only are indicated in this table as well. All other passwords may be set by regular users.

HP ProtectTools password	Set in this HP ProtectTools module	Function
Password Manager logon password	Password Manager	<ul> <li>This password offers 2 options:</li> <li>It can be used in a separate logon to access Password Manager after logging on to Windows.</li> <li>It can be used in place of the Windows logon process, allowing access to Windows and Password Manager simultaneously.</li> </ul>
Computer Setup password <b>NOTE:</b> Also known as BIOS administrator, F10 Setup, or Security Setup password	BIOS, by administrator	Protects access to the Computer Setup utility.
Power-on password	BIOS	Protects access to the computer contents when the computer is turned on, restarted, or restored from hibernation.
Windows Logon password	Windows Control Panel	Can be used for manual logon.

#### Creating a secure password

When creating passwords, you must first follow any specifications that are set by the program. In general, however, consider the following guidelines to help you create strong passwords and reduce the chances of your password being compromised:

- Use passwords with more than 6 characters, preferably more than 8.
- Mix the case of letters throughout your password.
- Whenever possible, mix alphanumeric characters and include special characters and punctuation marks.
- Substitute special characters or numbers for letters in a key word. For example, you can use the number 1 for letters I or L.
- Combine words from 2 or more languages.
- Split a word or phrase with numbers or special characters in the middle, for example, "Mary2-2Cat45."
- Do not use a password that would appear in a dictionary.
- Do not use your name for the password, or any other personal information, such as birth date, pet names, or mother's maiden name, even if you spell it backwards.

- Change passwords regularly. You might change only a couple of characters that increment.
- If you write down your password, do not store it in a commonly visible place very close to the computer.
- Do not save the password in a file, such as an e-mail, on the computer.
- Do not share accounts or tell anyone your password.

#### **Backing up credentials and settings**

Use the Backup and Recovery tool in HP ProtectTools Security Manager as a central location from which you can back up and restore security credentials from installed HP ProtectTools modules.

# 4 HP ProtectTools Security Manager Administrative Console

## About HP ProtectTools Administrative Console

Administration of HP ProtectTools Security Manager is provided through the Administrative Console.

Using the console, the local administrator can:

- Enable or disable security features
- Manage users of the computer
- Adjust device-specific parameters
- Configure Security Manager applications
- Add additional Security Manager applications

## **Using the Administrative Console**

The Security Manager Administrative Console is the central location for administering HP ProtectTools Security Manager.

To open the console:

- Select Start > All Programs > HP ProtectTools Administrative Console, or
- Click the Administration link in the lower-left corner of the Security Manager console.

The Administrative Console consists of two panes: a left pane and a right pane. The left pane contains the administrative tools. The right pane contains the working area for configuring the tools.

The Administrative Console left pane consists of the following:

- Home Provides easy access to commonly used tasks, including enabling security features, specifying security credentials, and managing users.
- System Manages configuration of system-wide security features, users, and authentication devices such as smart card readers.
- **Applications** Includes tools for configuring the behavior of Security Manager and its applications.
- **Data** Provides tools for backing up and recovering encryption keys.

- **Computer** Provides advanced security options to selectively disallow various types of devices that could compromise PC security and set access permissions for various users and groups.
- **Management Tools** Opens your default browser to a web page where you can discover additional management applications and tools that extend the features of Security Manager as well as a means to stay notified when new applications and updates are available.
- Links Provides the following:
  - **Setup Wizard** Launches the Setup Wizard, which guides you through the initial configuration of Security Manager.
  - **Help** Opens the help file, which provides information about Security Manager and its applications.
  - **About** Displays information about Security Manager, including the version number and copyright notice.

### **Getting Started with the Setup Wizard**

Administration of HP ProtectTools Security Manager requires administrative privileges.

The HP ProtectTools Security Manager Setup Wizard guides you through setting up the security features. However, there is a wealth of additional functionality available through the HP ProtectTools Security Manager Console. The same settings found in the wizard, as well as additional security features, can be configured through the console, accessed from the Windows Start menu or from a link within the Administrative console. These settings apply to the computer and all users who share the computer.

The first time that you log on to Windows, you will be prompted to set up HP ProtectTools Security Manager. Click **OK** to launch the Security Manager Setup wizard, which will guide you through the basic steps in configuring the program.

NOTE: You can also launch the Security Wizard by clicking **Security Wizard** in the bottom section of the left pane on the Administrative Console.

Follow the on-screen instructions in the Setup Wizard until setup is complete.

If you do not complete the wizard, it will launch automatically until you click **Do not show this wizard** again.

To use the HP ProtectTools Security Manager applications, launch HP ProtectTools Security Manager from the **Start** menu or by right-clicking the **Security Manager** icon in the taskbar notification area (system tray). The Security Manager console and its applications are available to all users who share this computer.

## **Configuring your system**

The **System** group of applications is accessed from the **Tools** menu on the left side of the Administrative Console.

By using the applications included in this group, you can configure and manage the policies and settings for this computer, its users and devices.

The following applications are included in the System group.

- **Security** Manage security features, authentication policies and other settings that govern how users authenticate when logging on to the computer or HP ProtectTools applications.
- Users Set up, manage and enroll users of this computer.
- **Devices** Manage settings for security devices built-in or connected to the computer.

#### **Enabling security features**

The security features enabled here apply to all users of this computer.

- 1. In the left pane of the Administrative Console, expand **Security**, and click on **Features**.
- 2. To enable a security feature, click the corresponding check box next to **Windows Logon Security** and/or **Drive Encryption**.
  - Windows Logon Security protects your Windows account(s) by requiring the use of specific credentials for access.
  - **Drive Encryption** protects your data by encrypting your hard drive(s), making the information unreadable by those without proper authorization.
- 3. Click the **Next** button.
- 4. Click the **Apply** button.

#### **Defining Security Manager authentication policies**

Security Manager authentication policies for this computer are defined on two tabs, Logon and Session, which specify the credentials required to authenticate each class of user when accessing the computer and HP ProtectTools applications during a user session.

#### Logon tab

To specify the credentials required to access the computer and log on to Windows:

- 1. In the left pane of the Administrative Console, expand **Security** and click on **Authentication**.
- 2. On the **Logon** tab, select a category of user from the drop-down list.
- In the Policy section, specify the authentication credential(s) required for the selected category of user by clicking the check box or boxes next to the listed credentials. You must specify at least one credential.
- 4. In the **Policy** section drop-down list, choose whether ANY (only one) of the specified credentials are required, or if ALL of the specified credentials are required in order to authenticate a user.
- 5. Click the **Apply** button.

#### **Session tab**

To define policies governing the credentials required to authenticate a user when logging on to HP ProtectTools applications during a Windows session:

- 1. In the left pane of the Administrative Console, expand **Security** and click on **Authentication**.
- 2. On the **Session** tab, select a category of user.

- 3. In the **Policy** section, specify the authentication credential(s) required for the selected category of user by clicking the check box or boxes next to the listed credentials. You must specify at least one credential.
- 4. In the **Policy** section drop-down list, choose whether ANY (only one) of the specified credentials are required, or if ALL of the specified credentials are required in order to authenticate a user.
- 5. Click the **Apply** button.

#### **Defining Settings**

You can specify which advanced security settings to allow. To edit the settings:

- 1. In the left pane of the Administrative Console, expand **Security** and click on **Settings**.
- 2. Click the appropriate check box to enable or disable a specific setting.
- 3. Click the Apply button to save the changes.
- NOTE: The Allow One Step logon setting allows users of this computer to skip Windows logon if authentication was performed at the BIOS level.

#### **Managing Users**

Within the Users application, Windows administrator can manage this computer's users and the policies that affect them. To access the Users application in the Administrative Console, click on **Users**.

The HP ProtectTools users are listed and verified against the authentication policies set through Security Manager and against the credentials required to meet those policies.

To view the policies in force for a specific user, select the user from the list and click the **View Policies** button.

To supervise a users while they enroll credentials, select the user from the list and click the Enroll button.

#### Adding a user

This process adds users to the logon list. Before you add a user, that user must already have a Windows user account on the computer and must be present during the following procedure to provide the password.

To add a User to the users list:

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the Administrative Console left pane, click User.
- 3. Click the Add button. The Select Users dialog box opens
- 4. Click the **Advanced** button and then click the **Find Now** button to search for users to add.
- 5. Click a user to be added to the list and then click **OK**.
- 6. Click OK in the Select Users dialog box.
- 7. Type the Windows password for the selected account, and then click **Finish**.
  - NOTE: You must use an existing Windows account and type it exactly. You cannot modify or add a Windows user account using this dialog box.

#### Removing a user

- NOTE: This procedure does not delete the Windows user account. It only removes that account from Security Manager. To completely remove the user, you must remove the user from both Security Manager and Windows.
  - 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
  - 2. In the Administrative Console left pane, click **User**.
  - 3. Click the user name for the account you want to remove, and then click **Delete**.
  - 4. In the confirmation dialog box, click Yes.

#### **Checking user status**

The User section of the Administrative Console shows the current status of each user:

- Green check mark Indicates that the user has configured the required security login method(s).
- **Red X** Indicates that the user has not configured a required security login method and will be locked out of the computer when trying to log in. The user must run the setup wizard to configure the required login method(s).
- Blank Indicates that a security login method is not required.

## **Configuring Applications Settings**

The Settings window includes tools for configuring the behavior of Security Manager and its applications. To modify the settings:

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the Administrative Console left pane, click Settings.
- 3. On the **General** tab, choose the general settings for HP ProtectTools Security Manager, then click the **Apply** button.
- 4. On the **Applications** tab, select the applications you want to enable or disable, then click the **Apply** button.
  - **NOTE:** Enabling or disabling an application may not take effect until the computer is restarted.

## **Encrypting Drives**

Drive Encryption for HP ProtectTools allows you to encrypt computer hard drives, making the hard drive unreadable and inaccessible to any unauthorized person who might try to access it even if the drive has been removed from the computer or sent to a data recovery service.

To enable or disable Drive Encryption, click on the Setup Wizard in the Administrative Console.

△ CAUTION: It is important that you back up encryption keys to a USB flash drive and store the device in a safe place. If you forget your password, this device provides your only access to your hard drive.

For more information on using Drive Encryption for HP ProtectTools, refer to <u>Drive Encryption for</u> <u>HP ProtectTools on page 31</u>.

## **Managing Device Access**

Device Access Manager for HP ProtectTools provides advanced security options to selectively disallow various types of devices that can compromise the security of your PC. For more information on using Device Access Manager for HP ProtectTools, refer to <u>Device Access Manager for HP ProtectTools</u> on page 44.

## 5 HP ProtectTools Security Manager

HP ProtectTools Security Manager allows you to significantly increase the security of your computer. Through the use of Security Manager applications, you can:

- Manage your logon and passwords
- Easily change your Windows password
- Set up authentication credentials, including a smart card
- Shred or bleach your hard drive
- View drive encryptions status
- View device access settings
- Back up and restore Security Manager data

## Managing passwords

Credential Manager for HP ProtectTools (Password Manager) creates and manages logons, which allow you to launch and log on to websites and programs by authenticating with your enrolled credentials.

For more information on managing passwords, refer to <u>Credential Manager for HP ProtectTools</u> (Password Manager) on page 34.

## **Setting credentials**

You use your Security Manager Credentials to verify that you are really you. The administrator of this computer can set up which credentials may be used to prove your identity when logging onto your Windows account, websites, or programs.

Available credentials can vary depending on the security device built in or connected to the computer. Each supported credential will have an entry in the Credentials group.

#### **Changing your Windows password**

Security Manager makes changing your Windows password simpler or quicker than doing it through the Windows Control panel.

To change your Windows password:

- 1. In HP ProtectTools Security Manager, click **Credentials** in the left pane.
- 2. Click Windows Password.

- 3. Type your current password in the **Current Windows password** box.
- 4. Type your new password in the New Windows password and Confirm new password boxes.
- 5. Click Change.

## Shredding or bleaching files

File Sanitizer for HP ProtectTools deletes files by overwriting them with meaningless data. This process, referred to as "shredding," greatly enhances information security by making the deleted files very difficult to recover. File Sanitizer further enhances information security by overwriting previously used space on the hard drive using a process referred to as "bleaching." Files deleted using File Sanitizer cannot be recovered by the Operating System or other commonly available file recovery software.

For more information on using File Sanitizer for HP ProtectTools, refer to File Sanitizer for HP ProtectTools on page 38.

## Viewing drive encryption status

Drive Encryption is set up by the Windows Administrator in the Administrative Console. Users can view their encryptions status in Security Manager.

To view drive encryption status:

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click **Encryption Status**. The Encryption Status page shows if drive encryption is active or inactive and which drives are encrypted or not encrypted.

### Viewing device access

Device Access is set up by the Windows Administrator in the Administrative Console. Users can view their device access setting in Security Manager.

To view device access settings:

- Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, expand Device Access Manager.
- To view which devices are denied access, click Simple Configuration. Devices with a check mark next to them are denied access.
- 4. To view which users or groups are denied access, click **Device Class Configuration**.
- 5. Click on a device to see which users or groups are denied or allowed access to a device.

# **Adding applications**

Additional applications may be available to add new features to this program.

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click Discover More.
- NOTE: If there is no **Discover More** link, it has been disabled by the administrator of your computer.
- 3. On the Add Applications tab, browse for additional applications.
- 4. On the Updates and Messages tab, you can stay informed about new applications and updates by clicking the Keep me informed about new applications and updates check box and setting a number of days to check for updates, or you can click the Check Now button to immediately check for updates.

# **Setting preferences**

The Preferences page allows you to select the **Show icon on the taskbar** check box to display the Security Manager icon in the taskbar notification area (system tray).

To access the Preferences page:

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click **Advanced**, and then click **Preferences**.
- 3. Check or uncheck the **Show icon on the taskbar** check box and click **Apply**.

# **Backup and Restore**

It is a good practice to backup your Security Manager data on a regular basis. How often you back it up depends on how often the data changes. For instance, if you regularly add new logons on a daily basis, you should probably back up your data daily.

Backups can also be used to migrate from one computer to another, also sometimes called importing and exporting. Remember though, that only the data is backed up by this feature.

If you restore the backup file to another computer, or to the same computer after reinstalling the operating system, the system must have HP ProtectTools Security Manager already installed before restoring the data from the backup file.

### **Backing up your data**

When you back up your data, you are saving your logons and credential information to an encrypted file, protected by a password that you enter.

To back up your data:

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click **Advanced**, and then click **Backup and Restore**.
- 3. Click Back up data.

- 4. Select the modules that you want to include in the backup. In most cases, you will want to select them all. Click **Next**.
- 5. Enter your password to verify your identity, then click the arrow button.
- 6. Enter a path and name for the storage file. By default, the file will be saved to your Documents folder. Click **Browse** to specify a different location. Click **Next**.
- 7. Enter and confirm a password to protect the file.
- 8. Click Finish.

### **Restoring your data**

You restore your data from a password-protected, encrypted file that was previously created through Security Manager's Backup and Restore feature.

To restore your data:

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click **Advanced**, and then click **Backup and Restore**.
- 3. Click Restore data.
- 4. Enter the path and name for the storage file or click **Browse** and select the file.
- 5. Enter the password used to protect the file and click Next.
- 6. Select the modules whose data you want to restore. In most cases, this would be all of the modules listed. Click **Next**.
- 7. Click Finish.

# Changing your Windows user name and picture

Your Windows user name and a picture are displayed in the upper left corner of Security Manager.

To change your user name and/or picture:

- 1. Click on the upper left section of Security Manager with your user name and picture.
- 2. To change your user name, type a name in the Windows user name box.
- 3. To change your picture, click the **Choose Picture** button and browse to select a picture.
- 4. Click the **Save** button to save your changes.

# **6 Drive Encryption for HP ProtectTools**

#### **NOTE:** Drive Encryption for HP ProtectTools is available on some models only.

In today's world, a computer belonging to you or anyone on your staff could be stolen, and critical information about your company could be seriously compromised. Encrypting everything on your computer hard drive makes it unreadable and inaccessible to any unauthorized person who might try to access it even if the drive has been removed from the computer or sent to a data recovery service.

Drive Encryption for HP ProtectTools software provides complete data protection by encrypting your hard drive. When Drive Encryption is activated, you must log in at the Drive Encryption login screen, which is displayed before Windows starts up.

Drive Encryption does not prevent unauthorized access during the same windows session. Once the PC is booted and you enter your user name and password, the data on the hard drive is still encrypted, but it is available to any user of the system. Be sure to password protect your windows session when away from your computer.

NOTE: Drive Encryption for HP ProtectTools can be enabled through the Setup Wizard in the HP ProtectTools Administrative Console only.

**NOTE:** Drive Encryption is not supported on 64 bit operating systems when configured with RAID on systems that use an AMD processor.

**NOTE:** Drive Encryption does not support Dictionary Attack prevention.

Drive Encryption:

- Allows you to encrypt everything on your internal hard drives
- Gives you easy password access and pre-boot authentication
- Supports Microsoft Windows XP, Windows Vista, and Windows 7

Various tasks can be performed in Drive Encryption for HP ProtectTools:

- Manage Drive Encryption
  - Encrypt or decrypt individual drives
- Backup and Recovery
  - Create backup keys
  - Perform a recovery
- $\triangle$  CAUTION: It is important that you back up encryption keys to a USB flash drive and store the device in a safe place. If you forget your password, this device provides your only access to your hard drive.

**CAUTION:** If you decide to uninstall the Drive Encryption module or if you are using a backup and restore solution, you must first decrypt all encrypted drives. If you do not, you will not be able to access the data on encrypted drives. Reinstalling the Drive Encryption module will not enable you to access the encrypted drives.

# **Setup procedures**

## **Opening Drive Encryption**

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. Click Drive Encryption.

# **General tasks**

# **Activating Drive Encryption**

Use the HP ProtectTools Administrative Console Setup Wizard to activate Drive Encryption.

## **Deactivating Drive Encryption**

Use the HP ProtectTools Administrative Console Setup Wizard to deactivate Drive Encryption.

## Logging in after Drive Encryption is activated

When you turn on the computer after Drive Encryption is activated and your user account is enrolled, you must log in at the Drive Encryption logon screen:

NOTE: If the Windows administrator has enabled Pre-boot Security in the HP ProtectTools Administrative Console, you will log in to the computer immediately after the computer is turned on, rather than at the Drive Encryption logon screen.

**NOTE:** If you use a recovery key to log in at the Drive Encryption logon screen, you will also be prompted to select your Windows user name and type your password at the Windows logon screen.

# **Advanced tasks**

# Managing Drive Encryption (administrator task)

The Drive Encryption window allows Windows administrators to view and change the status of Drive Encryption (active or inactive) and to view the encryption status of all of the hard drives on the computer.

### Encrypting or decrypting individual drives

- 1. In the Administrative Console left pane, expand **Drive Encryption**, and click **Encryption Management**.
- 2. Click the Change Encryption button.
- 3. In the Change Encryption dialog box, select or clear the check box next to each hard drive you want to encrypt or decrypt, and then click **OK**.

Ⅳ NOTE: When the drive is being encrypted or decrypted, the progress bar shows the time remaining to complete the process during the current session. If the computer is shut down or initiates Sleep or Hibernation during the encryption process and then restarts, the Time Remaining display resets to the beginning, but the actual encryption resumes where it last stopped. The time remaining and progress display will change more quickly to reflect the previous progress.

# Backup and recovery (administrator task)

The Drive Encryption: Backup and Recovery window allows Windows administrators to back up and recover encryption keys.

#### **Creating backup keys**

- △ CAUTION: Be sure to keep the storage device containing the backup key in a safe place, because if you forget your password, this device provides your only access to your hard drive.
  - 1. In the Administrative Console left pane, expand **Drive Encryption**, and click **Backup and Recovery**.
  - 2. Click the Backup Keys button.
  - 3. On the "Select Backup Disk" page, click the name of the device where you want to back up your encryption key, and then click **Next**.
  - 4. Read the information on the next page that is displayed, and then click **Next**.

The encryption key is saved on the storage device you selected.

- 5. Click **OK** when the confirmation dialog box opens.
- NOTE: Refer to the Drive Encryption for HP ProtectTools Help file for information on managing and performing a recovery.

# 7 Credential Manager for HP ProtectTools (Password Manager)

Logging on to Windows, websites and programs is easier and more secure when you use the Password Manager.

Password Manager allows you to set up the logon screens of websites and programs for quick and secure access. First, Password Manager learns about your logons and the specific data as you type in the input boxes of each logon screen. Then, once you are at a logon screen, after verifying your identity, Password Manager fills in and submits the data automatically.

For even faster access, you can display a menu of your logons by simply using a configurable Hot key combination (Ctrl+Windows+H is the default). On the menu, simply select a logon, and Password Manager will launch the website or program, navigate to the logon screen and log you in automatically.

To verify your identity you will use your HP ProtectTools for Small Business credentials, such as your Windows password. This means that you will use the same credentials to log on to all logon screens you have set up. You can therefore create stronger passwords that you don't have to write down or remember, and keep your accounts more secure.

Password Manager lets you see at a glance whether any of your passwords are a security risk and can automatically generate a strong, complex password to use for new sites.

With Password Manager you can view your logons and passwords, and edit them at any time. Many Password Manager features are also available from the Password Manager icon that displays whenever the focus is on the logon screen of a program that has been set up or on any website logon screen. Clicking on the icon displays a context menu where you can choose from among the following options.

#### For web pages or programs where a logon has not yet been created:

The following options are shown on the context menu.

- Add [somedomain.com] to the Password Manager Use to add a logon for the current logon screen.
- Open Password Manager Launches Security Manager on the Password Manager page.
- Password Manager Icon settings Allows you to specify conditions under which the Password Manager Icon displays.
- Help Displays online help for the Password Manager application.

#### For web pages or programs where a logon has already been created:

The following options are shown on the context menu.

- Fill in logon data places your logon data in the logon fields and then submits the page (if submission was specified when the logon was created or last edited).
- Edit logon Allows you to edit your logon data for this website.
- Add logon Use to add another logon for the same website or program.
- Open Password Manager Launches the Security Manager dashboard on the Password Manager page.
- Help Displays online help for the Password Manager application.

# **Adding logons**

To add a logon:

- 1. Open the logon screen for a website or program.
- 2. Click the arrow on the Password Manager icon, and then select one of the following, depending on whether the logon screen is for a website or a program.
  - For a website select Add [domain name] to Password Manager.
  - For a program select Add this logon screen to Password Manager.
- 3. Enter your logon data. Logon fields on the screen, and their corresponding fields on the dialog are identified with a bold orange border. Other options for displaying this dialog are available, such as selecting Add Logon from the Password Manager **Manage** tab. Some options depend on the security devices connected to the computer; for example using the Ctrl-H Hot Key or inserting a smart card.
  - Click the arrows to the right of a logon field to populate it with one of several preformatted choices.
  - Optionally, click Choose other fields to add additional fields from the screen to your logon.
  - Deselect **Submit logon data** if you want the logon fields filled in but do not want them submitted.
  - If you want to view the password for this logon, click **Show password**.
- 4. Click **OK**. The plus sign is removed from the Password Manager icon, letting you know that the logon has been created

Now, every time that you go to that website or launch that program, the Password Manager icon will appear, indicating that you can use your registered credential(s) to log on.

# **Editing logons**

To edit a logon:

- 1. Open the logon screen for a website or program.
- 2. Click the arrow on the Password Manager icon, and select **Edit logon** to display a dialog where you can edit your logon information. Logon fields on the screen, and their corresponding fields on the dialog, are identified with a bold orange border.

- 3. Edit your logon information.
  - Click the arrows to the right of a logon field to populate it with one of several preformatted choices.
  - Optionally, click **Choose other fields** to add additional fields from the screen to your logon.
  - Deselect Submit account data if you want the logon fields filled in but do not want them submitted.
  - If you want to view the password for this logon, click Show password.
- 4. Click OK.

# Using the Logons menu

Password Manager provides a fast, easy way to launch the websites and programs that you have created logons for. Simply double-clicking a program or website logon from the Logons menu, or on the **Manage** tab in Password Manager, will launch its logon screen and fill in your logon data. By default, the information is also immediately submitted to the website, although you can choose not to do so by deselecting **Submit account data** when initially setting up or editing the logon.

When you create a logon, it is automatically added to your Password Manager Logons menu.

To display the Logons menu, press the Password Manager Hot Key combination. Ctrl-H is the default, but you can change the Hot Key combination from **Password Manager** > **Settings**.

# **Organizing logons into categories**

Use categories to keep your logons in order. It's a simple matter of creating one or more categories and drag-and-dropping your logons into the desired categories.

To add a category:

- 1. In the Security Manager left pane, select Password Manager.
- 2. Select the Manage tab, and click Add Category.
- 3. Enter a name for the category.
- 4. Click OK.

To add a logon to a category:

- 1. Place your mouse pointer over the desired logon.
- 2. Press and hold the left mouse button.
- 3. Drag the logon into the list of categories. Categories will become highlighted as you move your mouse over them.
- 4. Release the mouse button when the desired category is highlighted.

Your logons are not moved to the category, but only copied to the selected category. That means that you can add the same logon to more than one category. And, you can always see all of your logon by clicking **All**.

# Managing your logons

Password Manager makes managing your logon information - user names, passwords and multiple logon accounts - painless and intuitive, from one central location.

Your logons are listed on the **Manage** tab. Whenever multiple logons have been created for the same website, each logon is then listed under the website name and indented in the logon list.

#### To manage your logons:

In the Security Manager left pane, select Password Manager and click the Manage tab.

- Add a logon Click Add Logon and follow the on-screen instructions.
- Edit a logon Select a logon and click Edit. Then change the logon data as desired.
- Delete a logon Select a logon and click Delete.

#### To add an additional logon for a website or program:

- 1. Launch the logon screen for the website or program.
- 2. Click the Password Manager icon to display its shortcut menu.
- 3. Select Add additional logon and follow the on-screen instructions.

# Assessing your password strength

Using strong passwords for logon to your websites and programs is an important aspect of protecting your identity.

Password Manager makes monitoring and improving your security easy with instant and automated analysis of the strength of each of the passwords used to log on to your to websites and programs. You can check the strength of the passwords you use for your logons on the Password Manager **Password Strength** tab.

# **Password Manager Icon settings**

Password Manager attempts to identify logon screens for websites and programs. When it finds a logon screen that you have not created a logon for, Password Manager will prompt you to add a logon for the screen by displaying the Password Manager icon with a "+" sign.

The following settings are configurable:

- Always prompt Select this option to have Password Manager prompt you to add a logon whenever a logon screen displays that does not already have a logon set up for it.
- Do not prompt for this screen Select this option so that Password Manager will not prompt you again to add a logon for this specific logon screen.
- Never prompt Select this option to ensure that Password Manager never prompts you for logon screens that have not been set up.

# 8 File Sanitizer for HP ProtectTools

File Sanitizer is a tool that allows you to securely erase critical files and folders (personal information or files, historical or Web-related data, or other data components) on your computer and periodically bleach your hard drive.

**NOTE:** File Sanitizer currently operates only on the hard drive.

#### About shredding

Deleting files and/or folders in Windows does not completely remove the contents from your hard drive. Windows only deletes the reference. The content still remains on the hard drive until another file overwrites that same area on the hard drive with new information.

Shredding is different than a standard Windows delete (also known as a simple delete in File Sanitizer) because when you shred data it is virtually impossible to retrieve that data.

When you choose a shred profile (High Security, Medium Security, or Low Security), a predefined list of files and/or folders and an erase method are automatically selected for shredding. You can also customize a shred profile, which allows you to specify the number of shred cycles, which files to include for shredding, which files to confirm before shredding, and which files to exclude from shredding.

You can set up an automatic shred schedule, and you can also manually shred files and/or folders whenever you want.

#### About free space bleaching

Free space bleaching allows you to securely write random data over deleted files, preventing users from viewing the original contents of the deleted file.

NOTE: Free space bleaching is for those files that you delete using the Windows Recycle Bin or when you manually delete a file. Free space bleaching provides no additional security to shredded files.

You can set an automatic free space bleaching schedule or you can manually activate free space bleaching using the HP ProtectTools icon in the notification area, at the far right of the taskbar.

# **Setup procedures**

## **Opening File Sanitizer**

To open File Sanitizer:

- 1. Click Start, click All Programs, and then click HP ProtectTools Security Manager.
- 2. In the Security Manager left pane, click File Sanitizer.

– or –

• Double-click the File Sanitizer icon.

– or –

• Right-click the HP ProtectTools icon in the notification area, at the far right of the taskbar, highlight **File Sanitizer**, and then click **Open File Sanitizer**.

### Setting a free space bleaching schedule

To set a free space bleaching schedule:

- 1. In the Security Manager left pane, expand **File Sanitizer** and click **Bleaching**.
- 2. Select the **Activate Scheduler** check box, enter your Windows password, and then enter a day and time to bleach your hard drive.
- 3. Click the Save icon.
- NOTE: The free space bleaching operation can take a long time. Even though free space bleaching is performed in the background, your computer may run slower due to increased processor usage.

### Setting a shred schedule

- 1. In the Security Manager left pane, expand File Sanitizer and click Shred.
- 2. Select a shred option:
  - Windows shutdown Choose this option to shred all selected files when Windows shuts down.
  - IVID NOTE: When this option is selected, a dialog box is displayed at shutdown asking if you want to continue with shredding the selected files or if you want to bypass the procedure. Click Yes to bypass the shred procedure or click No to continue with shredding. The Yes or No option must be selected quickly because Windows will close the software in preparation for shutting down and produce an error. If you select No in order to continue shredding, Windows may produce an error screen indicating that File Sanitizer is not responding. Allow File Sanitizer to complete the shred, then initiate the shutdown again.
  - Web browser open Choose this option to shred all selected Web-related files, such as browser URL history, when you open a Web browser.
  - Web browser quit Choose this option to shred all selected Web-related files, such as browser URL history, when you close a Web browser.

- Key sequence Choose this option to initiate shredding using a key sequence.
- **Scheduler** Select the Activate Scheduler check box, enter your Windows password, and then enter a day and time to shred selected files.
- 3. Click the **Save** icon.

## Selecting or creating a shred profile

You can specify a method of erasure and select the files and/or folders to shred by selecting a predefined profile or by creating your own profile.

### Selecting a predefined shred profile

When you choose a predefined shred profile (High Security, Medium Security, or Low Security), a predefined erasure method and list of files are automatically selected. You can click the View Details button to view the predefined list of files that are selected for shredding.

To select a predefined shred profile:

- 1. In the Security Manager left pane, expand **File Sanitizer** and click **Settings**.
- 2. Click a predefined shred profile.
- 3. Click **View Details** to view the list of files that are selected for shredding.
- 4. Under **Shred the following**, select the check box next to each file that you want to confirm before shredding.
- 5. Click Apply.

### Customizing an advanced security shred profile

When you create a shred profile, you specify the number of shred cycles, which files to include for shredding, which files to confirm before shredding, and which files to exclude from shredding:

- 1. In the Security Manager left pane, expand File Sanitizer, click Settings, select Advanced Security Settings, and then click View Details.
- 2. Specify the number of shred cycles.
- NOTE: The selected number of shredding cycles will be performed for each file. For example, if you choose 3 shred cycles, an algorithm that erases the data is executed 3 different times. If you choose the higher security shred cycles, shredding may take a significant length of time; however, the higher the number of shred cycles you specify, the more secure the computer is.
- 3. Select the assets you want to shred:
  - a. Under Available shred options, click a file, and then click Add.
  - **b.** To add a custom file, click **Add Custom Option**, enter or browse to a file name or folder name, and then click **OK**. Click the custom file, and then click **Add**.
    - NOTE: To delete a file from the available shred options, click the file, and then click **Delete**.
- 4. Under **Shred the following**, select the check box next to each file that you want to confirm before shredding.

- **NOTE:** To remove a file from the shred list, click the file, and then click **Remove**.
- 5. Under **Do not shred the following**, click **Add** to select the specific files that you want to exclude from shredding.
- 6. When you finish configuring the shred profile, click **Apply**.

### Customizing a simple delete profile

The simple delete profile performs a standard file delete without shredding. When you customize a simple delete profile, you specify which files to include for a simple delete, which files to confirm before a simple delete is executed, and which files to exclude from a simple delete:

- NOTE: It is highly recommended that you run free space bleaching regularly if you use the simple delete option.
  - 1. In the Security Manager left pane, expand File Sanitizer, click Settings, select Simple Delete Settings, and then click View Details.
  - 2. Select the files you want to delete:
    - a. Under Available delete options, click a file, and then click Add.
    - **b.** To add a custom file, click **Add Custom Option**, enter or browse to a file name or folder name, and then click **OK**. Click the custom file, and then click **Add**.
      - NOTE: To delete a file from the available delete options, click the file, and then click **Delete**.
  - 3. Under **Delete the following**, select the check box next to each file that you want to confirm before deleting.
    - **NOTE:** To remove a file from the delete list, click the file, and then click **Remove**
  - 4. Under **Do not delete the following**, click **Add** to select the specific files that you want to exclude from shredding.
  - 5. When you finish configuring the simple delete profile, click **Apply**.

# **General tasks**

### Using a key sequence to initiate shredding

To specify a key sequence, follow these steps:

- 1. In the Security Manager left pane, expand **File Sanitizer** and click **Shred**.
- 2. Select the Key sequence check box.
- 3. Enter a character in the available box, and then select the CTRL, ALT, or SHIFT box, or select all three.

For example, to initiate automatic shredding using the S key and Ctrl+Shift, enter S in the box, and then select the CTRL and SHIFT options.

NOTE: Be sure to select a key sequence that is different from other key sequences you have configured.

To initiate shredding using a key sequence:

- 1. Hold down the Ctrl, Alt, or Shift key (or whichever combination you specified) while pressing your chosen character.
- 2. If a confirmation dialog box opens, click **Yes**.

### Using the File Sanitizer icon

- $\triangle$  CAUTION: Shredded files cannot be recovered. Carefully consider which items you select for manual shredding.
  - 1. Navigate to the document or folder you want to shred.
  - 2. Drag the file to the File Sanitizer icon on the desktop.
  - 3. When the confirmation dialog box opens, click **Yes**.

### Manually shredding one asset

- △ CAUTION: Shredded files cannot be recovered. Carefully consider which items you select for manual shredding.
  - 1. Right-click the **HP ProtectTools** icon in the notification area, at the far right of the taskbar, highlight **File Sanitizer**, and then click **Shred One**.
  - 2. When the Browse dialog box opens, navigate to the file you want to shred, and then click **Open**.
  - **NOTE:** The file you select can be a single file or folder.
  - 3. When the confirmation dialog box opens, click **Yes**.

– or –

- 1. Right-click the **File Sanitizer** icon on the desktop, and then click **Shred One**.
- 2. When the Browse dialog box opens, navigate to the file you want to shred, and then click **OK**.
- 3. When the confirmation dialog box opens, click Yes.

– or –

- 1. In the Security Manager left pane, expand **File Sanitizer** and click **Shred**.
- 2. Click the **Browse** button.
- 3. When the Browse dialog box opens, navigate to the file you want to shred, and then click **Open**.
- 4. When the confirmation dialog box opens, click Yes.

# Manually shredding all selected items

- 1. Right-click the **HP ProtectTools** icon in the notification area, at the far right of the taskbar, highlight **File Sanitizer**, and then click **Shred Now**.
- 2. When the confirmation dialog box opens, click **Yes**.

– or –

- 1. Right-click the File Sanitizer icon on the desktop, and then click Shred Now.
- 2. When the confirmation dialog box opens, click Yes.

## Manually activating free space bleaching

- 1. Right-click the **HP ProtectTools** icon in the notification area, at the far right of the taskbar, highlight **File Sanitizer**, and then click **Bleach Now**.
- 2. A notification bubble will appear verifying that a bleach operation has begun.

– or –

- 1. In the Security Manager left pane, expand **File Sanitizer** and click **Bleaching**.
- 2. Click Bleach Now.
- 3. A notification bubble will appear verifying that a bleach operation has begun.

### Aborting a shred or free space bleaching operation

When a shred or free space bleaching operation is in progress, a message above the HP ProtectTools Security Manager icon in the notification area is displayed. The message provides details on the shred or free space bleaching process (percentage complete), and gives you the option to abort the operation.

To abort the operation:

Click the message, and then click **Stop** to cancel the operation.

## Viewing the log files

Each time a shred or free space bleaching operation is performed, log files of any errors or failures are generated. The log files are always updated according to the latest shred or free space bleaching operation.

**NOTE:** Files that are successfully shredded or bleached do not appear in the log files.

One log file is created for shred operations and another log file is created for free space bleaching operations. Both log files are located on the hard drive at:

- C:\Program Files\Hewlett-Packard\File Sanitizer\[Username]\_ShredderLog.txt
- C:\Program Files\Hewlett-Packard\File Sanitizer\[Username]\_DiskBleachLog.txt

# 9 Device Access Manager for HP ProtectTools

This security tool is available to administrators only. Device Access Manager for HP ProtectTools has the following security features that protect against unauthorized access to devices attached to your computer system:

- Device profiles that are created for each user to define device access
- Device access that can be granted or denied on the basis of group membership
- VOTE: Device Access Manager uses Windows Local Users and Groups to manage access. Windows Home versions do not support Local Users and Groups, therefore Device Access Manager will not function properly. However, Device Access Manager will work in Microsoft Windows Vista Home version if you use DOS commands for the user setup. Refer to the Device Access Manager help file for instructions.

# Starting background service

For device profiles to be applied, the HP ProtectTools Device Locking/Auditing background service must be running. When you first attempt to apply device profiles, HP ProtectTools Administrative Console opens a dialog box to ask if you would you like to start the background service. Click **Yes** to start the background service and set it to start automatically whenever the system boots.

# Simple configuration

Device Access Manager creates a new User Group during initialization called Device Administrators for accessing or exploring devices as an administrator. Place users in this group that you want to have administrative access to the devices you control through Device Access Manager Simple Configuration.

This feature allows you to deny access to the following classes of devices:

- USB devices for all non-Device Administrators
- All removable media (floppy disks, personal music players, pen drives, etc.) for all non-Device Administrators
- All DVD/CD-ROM drives for all non-Device Administrators
- All serial and parallel ports for all non-Device Administrators

To deny access to a class of device for all non-Device Administrators:

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, click **Device Access Manager**, and then click **Simple Configuration**.
- 3. In the right pane, select the check box of a device to deny access.
- 4. Click the **Save** icon.
- **NOTE:** If background service is not running, it attempts to start now. Click **Yes** to allow it.
- 5. Click OK.

# **Device class configuration (advanced)**

More selections are available to allow specific users or groups of users to be granted or denied access to types of devices.

### Adding a user or a group

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand **Device Access Manager**, and then click **Device Class Configuration**.
- 3. In the device list, click the device class that you want to configure.
- 4. Click Add. The Select Users or Groups dialog box opens.
- 5. Click Advanced, and then click Find Now to search for users or groups to add.
- 6. Click a user or a group to be added to the list of available users and groups, and then click **OK**.
- 7. Click OK.

### Removing a user or a group

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand **Device Access Manager**, and then click **Device Class Configuration**.
- 3. In the device list, click the device class that you want to configure.
- 4. Click the user or group you want to remove, and then click **Remove**.

#### Denying or allowing access to a user or group

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand **Device Access Manager**, and then click **Device Class Configuration**.
- 3. In the device list, click the device class that you want to configure.
- 4. Under **User/Groups**, click the user or group to be denied access.
- 5. Click **Deny** next to the user or group to be denied access.
- 6. Click the **Save** icon, and then click **OK**.

# User access settings (advanced)

User Access Settings allows administrators to specify which users and groups are allowed to use the Simple Configuration and Device Class Configuration views.

A user or group must be granted **View (Read-only) Configuration Settings** access in order to view the Simple Configuration and Device Class Configuration information.

A user or group must be granted **Change Configuration Settings** access in order to change the Simple Configuration and Device Class Configuration information.

A user or group must be granted **Full User Administrator Rights** access in order to modify the settings in the Simple Configuration and Device Class Configuration view.

### Adding a user or group

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand Device Access Manager, and then click User Access Settings.
- 3. Click Add. The Select Users or Groups dialog box opens.
- 4. Click Advanced, and then click Find Now to search for users or groups to add.
- 5. Click a user or a group to be added to the list of available users and groups, and then click **OK**.
- 6. Click OK.
- 7. Click the Save icon.

#### Removing a user or group

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand **Device Access Manager**, and then click **User Access Settings**.
- 3. Click the user or group you want to remove, and then click **Remove**.
- 4. Click the Save icon.

### **Allowing or Denying Permissions**

- 1. Click Start, click All Programs, and then click HP ProtectTools Administrative Console.
- 2. In the left pane, expand Device Access Manager, and then click User Access Settings.
- 3. In the Group or user names box, select a user or group name.
- 4. In the **Permissions** box, select the **Allow** or **Deny** check boxes for the appropriate permissions.
- 5. Click the **Save** icon.

# Glossary

#### administrator.

See Windows administrator.

#### asset.

A data component consisting of personal information or files, historical and Web-related data, and so on, which is located on the hard drive.

#### authentication.

Process of verifying whether a user is authorized to perform a task such as accessing a computer, modifying settings for a particular program, or viewing secured data.

#### automatic shredding.

Scheduled shredding that the user sets in File Sanitizer for HP ProtectTools.

#### Automatic Technology Manager (ATM).

Allows network administrators to manage systems remotely at the BIOS level.

#### Bleaching.

see free space bleaching.

#### credentials.

Method by which a user proves eligibility for a particular task in the authentication process, such as user name and password.

#### domain.

Group of computers that are part of a network and share a common directory database. Domains are uniquely named, and each has a set of common rules and procedures.

#### free space bleaching.

The secure writing of random data over deleted files on the hard drive to distort the contents of the deleted files, making recovery of the data more difficult.

#### key sequence.

A combination of specific keys that, when pressed, initiates an automatic shred—for example, Ctrl+Alt+S.

#### manual shred.

Immediate shredding of an asset or selected assets, which bypasses the automatic shred schedule.

#### network account.

Windows user or administrator account, either on a local computer, in a workgroup, or on a domain.

#### power-on authentication.

Security feature that requires some form of authentication, such as a password, when the computer is turned on.

#### reboot.

Process of restarting the computer.

#### security logon method.

The method used to log in to the computer.

#### shred cycle.

The number of times the shred algorithm is executed on each asset. The higher the number of shred cycles you select, the more secure the computer is.

#### shred profile.

A specified erasure method and list of assets.

#### Shred.

The execution of an algorithm that obscures the data contained in an asset.

#### simple delete.

Securely delete sensitive information including files, historical or web-related content, or other confidential data.

#### Windows administrator.

A user with full rights to modify permissions and manage other users.

#### Windows user account.

Profile for an individual authorized to log on to a network or to an individual computer.

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